

COMPANY ANNOUNCEMENT

For Immediate Release

2nd April 2020

**Global Infrastructure Debt Fund A Designated Activity Company
4th Floor, 76 Baggot Street Lower, Dublin 2
D02 EK81, Ireland**

(the “**Issuer**”)

RE: USD 500,000,000 class B note due 30 June 2038 (ISIN CODE: IE00BF552X19)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 1st August 2018 in respect of the up to USD 500,000,000 class B note issued by the Issuer on 1st August 2018 (the “**Note**”), that effective as of 31st March 2020 the Principal Amount outstanding on the Note is now USD 63,703,810 following a new issuance of USD 33,508,000 on 20th March 2020.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [***Listing Particulars***] dated 7th September 2018 in connection with the Note.

This notice is given by **GLOBAL INFRASTRUCTURE DEBT FUND A DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**GLOBAL INFRASTRUCTURE DEBT FUND A DESIGNATED ACTIVITY COMPANY, 4th Floor,
76 Baggot Street Lower, Dublin 2**

ATTN: The Board of Directors